ITUP
Insure the Uninsured Project

CALIFORNIA TOTAL POPULATION: 39.6M[1]
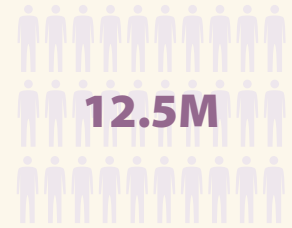
2.7M (7.0%)
Uninsured, 2018[2]

876,000 (8.7%)
Uninsured Incomes ≤138% FPL[2]

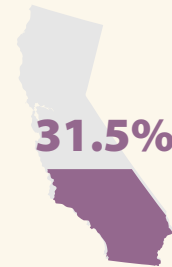**226,000 (2.3%)**
Uninsured Children
Under 19 years of Age, 2018[2]

	% of Population[2]	Uninsured[2]
Latinx	39.0%	11.9%
White	36.9%	3.7%
Black	5.7%	3.8%
American Indian	0.5%	2.4%
Asian	15.4%	6.2%
Native Hawaiian and Pacific Islander	0.3%	5.0%
Two or more races	2.2%	5.7%

MEDI-CAL *FAST FACTS*

12.5M
Enrollment[3]

31.5%
State Residents
Enrolled in Medi-Cal[3]
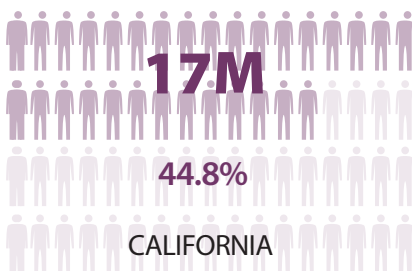
10.5 million
Enrolled in
Managed Care Plan[4]

84%
Enrolled in
Managed Care Plan[4]

Figure 1. Potential Impact of COVID-19 on Employer-Sponsored Coverage

Employer-Sponsored Coverage, 2018[2]

17M
44.8%
CALIFORNIA

Employer-Sponsored Coverage Percent, 2018[2]

Latinx	42.2%
White	54.0%
Black	45.5%
American Indian	27.8%
Asian	60.6%
Native Hawaiian and Pacific Islander	67.3%
Two or more races	61.7%

COVID-19 Impact on 2020 Unemployment Rates[5, 6]

4.3%	**15.1%**
Pre-COVID-19 February	COVID-19 June

COVERED CALIFORNIA

Figure 2. Population Enrolled in Covered California[7]

177,730
12%

Subsidized

Unsubsidized

CALIFORNIA
Total Enrolled
1,480,020
(3.7%)

1,302,290
88%
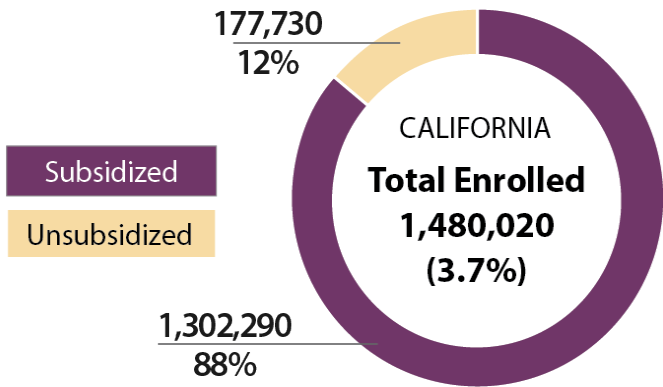
Figure 3. Covered California Enrollment by FPL, March 2020[7]

<138% FPL	**2.9%**
138-400% FPL	**85.2%**
400-600% FPL	**4.8%**
>600% FPL	**1.7%**

* Enrollments where the FPL of the member is not know are not included here.

Figure 4. Covered California Enrollment by Health Plan, March 2020[7]
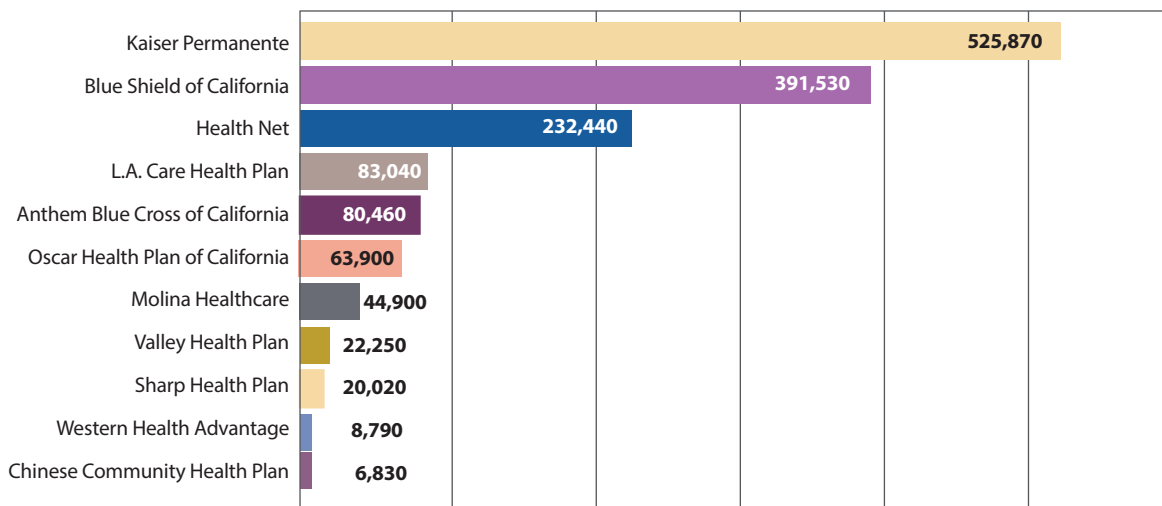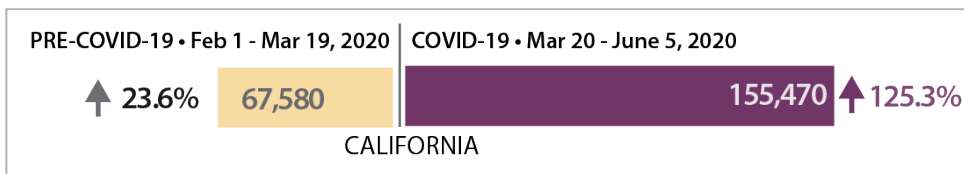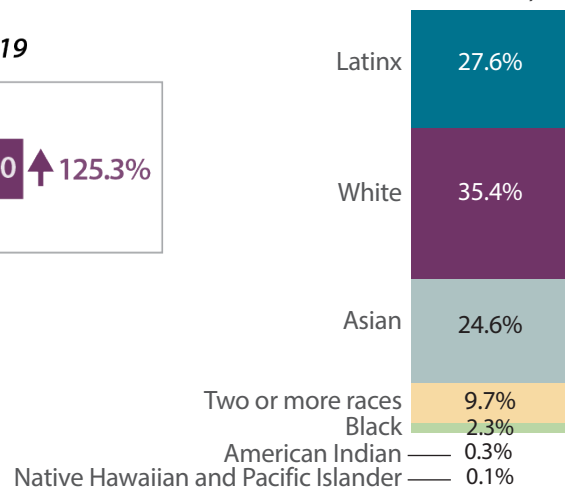
Health Plan	Enrollment
Kaiser Permanente	525,870
Blue Shield of California	391,530
Health Net	232,440
L.A. Care Health Plan	83,040
Anthem Blue Cross of California	80,460
Oscar Health Plan of California	63,900
Molina Healthcare	44,900
Valley Health Plan	22,250
Sharp Health Plan	20,020
Western Health Advantage	8,790
Chinese Community Health Plan	6,830

Figure 5. Impact of COVID-19 on Covered California Enrollment[8]

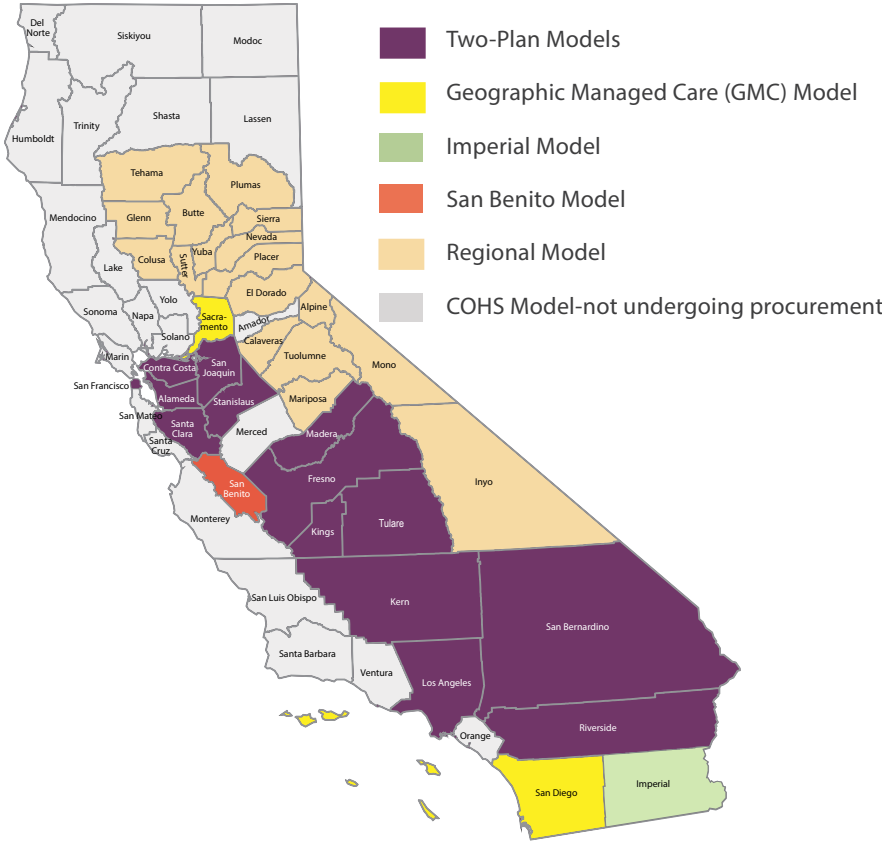### COVID-19 SEP* Enrollment and Percent Change from 2019

PRE-COVID-19 • Feb 1 - Mar 19, 2020 | COVID-19 • Mar 20 - June 5, 2020

▲ 23.6% | 67,580 | 155,470 ▲ 125.3%

CALIFORNIA

* SEP=Special Enrollment Period

Covered California Enrollment, 2018[7]

Race	%
Latinx	27.6%
White	35.4%
Asian	24.6%
Two or more races	9.7%
Black	2.3%
American Indian	0.3%
Native Hawaiian and Pacific Islander	0.1%

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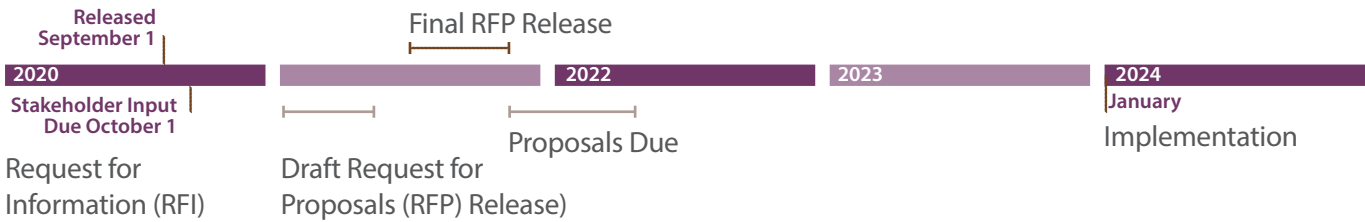
MEDI-CAL

Medi-Cal Procurement[9, 10]

For the first time, the Department of Health Care Services (DHCS) will procure all Medi-Cal Managed Care Plan (MCP) models, with the exception of County Organized Health Systems (COHS). The map below shows the counties undergoing procurement process.

Legend:
- Two-Plan Models
- Geographic Managed Care (GMC) Model
- Imperial Model
- San Benito Model
- Regional Model
- COHS Model-not undergoing procurement

Why Procurement?

1. Update the contract to make systemic changes to Medi-Cal MCPs' business processes and compliance lists to:
   a. Address health equity;
   b. Use population health and hot-spotting to incentivize prevention, drive quality, and reduce health disparities;
   c. Build upon community partnerships from Whole Person Care and Health Homes to make care person-centered and pay for services to address the social determinants of health; and,
2. Create an opportunity for new health plans to enter the Medi-Cal Managed Care market.
3. Ensure consistency across plan model types.
4. Improve compliance and oversight by making technical revisions to the contracts.
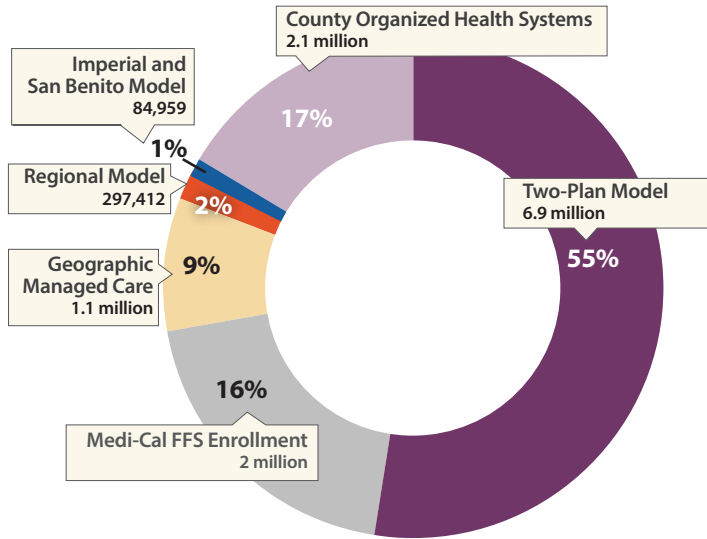
Figure 6. MCP Procurement Process and Timeline

Released September 1

2020
Stakeholder Input Due October 1

Request for Information (RFI)

Final RFP Release

2022
Proposals Due

Draft Request for Proposals (RFP) Release)

2023

2024
January
Implementation

Ways to Engage

Draft RFP: Early 2021, DHCS plans to release a draft RFP that will include the proposed contract language based on DHCS' priorities and stakeholder input through the RFI process. After the release of this draft, stakeholders will have the opportunity to engage with DHCS through:

1. Written comment and feedback,
2. Webinar with DHCS, to be announced after the draft RFP is released.

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MEDI-CAL

Figure 7. Enrollment by Managed Care Model and Fee-for-Service, June 2020[4]

- County Organized Health Systems 2.1 million — 17%
- Imperial and San Benito Model 84,959 — 1%
- Regional Model 297,412 — 2%
- Geographic Managed Care 1.1 million — 9%
- Medi-Cal FFS Enrollment 2 million — 16%
- Two-Plan Model 6.9 million — 55%

Medi-Cal Enrollment is expected to increase by 2 MILLION ENROLLEES due to the COVID-19 Pandemic.[11]

NOTES

All decimals rounded to nearest tenth.

1. United States Census Bureau, 2018 ACS Demographic and Housing Estimates, Accessed: August 3, 2020.

2. UCLA Center for Health Policy Research, 2018 California Health Interview Survey, Public Use File, Accessed: October 30, 2020.

3. Department of Health Care Services, March 2020 Medi-Cal Certified Eligibles Data Table by County and Aid Code Group, June 2020, Accessed: August 4, 2020.

4. Department of Health Care Services, Medi-Cal Managed Care Enrollment Report, June 2020, Accessed October 30, 2020.

5. State of California Employment Development Department, February 2020 Local Area Profile, Accessed: October 1, 2020.

6. State of California Employment Development Department, June 2020 Local Area Profile, Accessed October 1, 2020.

7. Covered California, March 2020 Active Member Profile, Accessed: August 3, 2020.

8. Covered California, Special Enrollment Data by County, June 12, 2020, Accessed: August 4, 2020.

9. Heidorn, Katie. 2020 Northern California State of Reform Virtual Health Policy Conference Presentation, Where is Medi-Cal Reprocurement Heading?, August 18, 2020.

10. Department of Health Care Services, Stakeholder Advisory Committee Meeting Presentation, October 28, 2020.

11. Department of Finance, May Revision, Health and Human Services, May 14, 2020, Accessed: August 4, 2020.

About ITUP

Insure the Uninsured Project (ITUP) is a Sacramento-based nonprofit health policy institute that for more than two decades has provided expert analysis and facilitated convenings for California policymakers and decisionmakers focused on health reform.

The mission of ITUP is to promote innovative and workable policy solutions that expand health care access and improve the health of Californians, through policy-focused research and broad- based stakeholder engagement.

ITUP is generously supported by the following funders:

- California Community Foundation
- California Health Care Foundation
- The California Endowment
- The California Wellness Foundation

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